



IBS | معهد الدراسات المصرفية
INSTITUTE OF BANKING STUDIES

Islamic Investment Banking: Funds, Assets & Wealth Management

18-19 June 2023



Program Overview

This two-day training program on "Islamic Investment Banking, Wealth, Funds, and Asset Management" provides a comprehensive introduction to the fundamentals and practices of Islamic banking and finance, with a focus on investment banking, wealth management, and asset management. The program covers various aspects of Islamic finance, including the principles, products, and services offered in Islamic banking, ethical investments, stock selection methodologies, asset management techniques, differences between conventional and Islamic wealth management, Islamic investment management, hedging tools, risk management techniques, and the fundamentals of the Islamic capital market and Sukuk (Islamic bonds).

Program Objectives:

After completing the program, the participants will be able to:

- Gain a solid understanding of the principles of Islamic banking and finance.
- Familiarize oneself with the current state and developments in the Islamic finance industry.
- Explore the various Islamic investment banking products and services, including the structuring of Islamic funds and different asset classes.
- Understand the concept of ethical investments and the process of investing in Shariah-compliant equities.
- Learn about Islamic asset, funds, and wealth management, including the key differences from conventional wealth management.
- Differentiate the roles of Islamic financial planners from retail and private bankers in providing Shariah-compliant financial advice.
- Understand the principles of Islamic investment management, including portfolio construction and risk management techniques & hedging tools and techniques.



Program Content:

- Fundamentals and Practices of Islamic Banking & Finance
What it Was? What it is Today? Hurdles / Threats? Opportunities...
- Islamic Investment Banking Products and Services Structuring different types and asset classes of Islamic Funds
- Ethical Investments
Investing in Shariah Compliant Equities and Stock Selection Process and Methodologies
- Islamic Asset, Funds & Wealth Management
- Key Differences between Conventional and Islamic Wealth Management
- Role of the Islamic Financial planners Vs. Retail and Private Bankers
- Islamic Investment Management
- Hedging Tools and Techniques in Islamic Finance
- Investment and Market Risk Management techniques and mitigants
- Fundamentals of Islamic capital market and Sukuk



Program Administration

Program Language:

The program will be delivered in English.

Target Audience:

This training program is suitable for individuals who are interested in Islamic finance and wish to gain a comprehensive understanding of Islamic investment banking, wealth management, funds, and asset management. The program is beneficial for financial analysts, Investment bankers, Wealth managers, financial planners, Risk managers, Fund managers, corporate finance professionals and Regulators and policymakers in the finance industry.

Training Delivery:

The Program will be conducted in person at KIBS premises.

Program Date:

18-19 June, 2023

Program Duration:

The program will be for 2 days. Sessions will be held from 08:30 am – 03:30 pm.

Methods of Training:

Hands on with learning activities and case study.

Application Deadline:

Nomination Forms need to be sent to IBS maximum by 12 June 2023



Trainer Profile:

Muhammad Ikram Thowfeek

Mr. Thowfeek, a Chartered Accountant by profession and an Islamic Banker by practice. He has gained a wealth of knowledge and experience over the last three decades, through his diverse positions held in various organizations, in auditing, management consultancy, financial control, strategic planning & budgeting, Islamic banking & finance, retail, commercial and Investment banking, Islamic capital and global Sukuk (Islamic Bonds) markets, training and career development etc.

He is a startup specialist and has set up number of prominent Islamic Banks (IBs) and Islamic Financial Institutions (IFIs) in the region, both fully fledged Islamic Banks and Independent branches of conventional banks, from scratch. Currently, he is the Founder and CEO of MIT Global Group & First Global Academy.

He is a Fellow Member of the Institute of Chartered Accountants (FCA) of Sri Lanka, a Fellow of the Chartered Institute of Management Accountants (FCMA) & Chartered Global Management Accountant (CGMA) of the UK, a Member of the Institute of Financial Consultants (MIFC) of the USA, a Member of the Chartered Institute of Securities and Investments (MCSI) of the UK and a Certified Islamic Banker (CeIB).

For further inquiries, please call:

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